MISUMI Group Inc.
(Ticker code 9962)
July 31, 2026

Announcement Regarding the Revision of Consolidated Business Forecast and Dividend Forecast

At a meeting held on July 31, 2026, the Board of Directors of MISUMI Group Inc. (the "Company") reviewed the Company's recent business performance and resolved to revise the consolidated financial forecasts announced on April 30, 2026, for the six months ending September 30, 2026, and for the fiscal year ending March 31, 2027. The Company has also revised its dividend forecast accordingly. Details of the revisions are as follows.

1. Revision to consolidated business forecast

(1) Revision of the first half consolidated business forecast for the fiscal year ending March 31, 2027 (April 1, 2026- September 30, 2026)

	Sales	Operating income	Ordinary income	Net income attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A) (announced on Apr 30, 2026)	238,400	24,100	24,600	16,700	63.03
Revised forecast (B)	266,000	35,000	35,200	23,300	88.18
Difference (B-A)	27,600	10,900	10,600	6,600	
Ratio of difference (%)	11.6%	45.2%	43.1%	39.5%	
(Reference) 1H results for the previous year (FY 2025)	205,814	19,618	20,397	13,997	51.06

(2) Revision of the full-year consolidated business forecast for the fiscal year ending March 31, 2027 (April 1, 2026- March 31, 2027)

	Sales	Operating income	Ordinary income	Net income attributable to owners of parent	Earnings per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously announced forecast (A) (announced on Apr 30, 2026)	491,500	55,000	55,900	37,400	141.17
Revised forecast (B)	532,000	67,000	67,300	44,800	169.67
Difference (B-A)	40,500	12,000	11,400	7,400	
Ratio of difference (%)	8.2%	21.8%	20.4%	19.8%	
(Reference) Previous year's results (FY 2025)	441,383	47,613	49,095	40,457	149.30

(3) Reasons for the revision

Regarding the consolidated earnings forecast for the fiscal year ending March 31, 2027, while geopolitical risks and other sources of uncertainty are expected to persist, the benefits of Digital MODEL initiatives, such as Fictiv, the Economy Series, D-JIT, and meviy, are emerging and continuing at a pace exceeding initial expectations. Combined with expanding demand driven by data center- and semiconductor-related investment, the Company will revise its full-year consolidated earnings forecast as above.

Should any events arise that necessitate a revision to this forecast due to changes in the business environment or other factors, we will promptly disclose such information.

Note: The assumed average exchange rates for the period from July 1, 2026, to March 31, 2027, are USD/JPY 155.0, EUR/JPY 182.0, and RMB/JPY 22.5.

2. Revisions to dividend forecasts

	Annual dividend		
	Interim	Year-end	Total
Previous forecast (announced on Apr 30, 2026)	yen 22.07	yen 30.91	yen 52.98
Current revised forecast	30.92	28.53	59.45
Previous year’s results (FY 2025)	18.02	34.96	52.98

<Reasons for the revision>

To further enhance returns to our shareholders, we have introduced progressive dividends with a benchmark payout ratio of 35% from the fiscal year ending March 31, 2027. Given the revision to the consolidated earnings forecast for the fiscal year ending March 31, 2027, as noted above, we have revised our second quarter-end dividend forecast to 30.92 yen per share (an increase of 12.90 yen year-over-year) and our year-end dividend forecast to 28.53 yen per share (a decrease of 6.43 yen year-over-year). As a result, the annual dividend forecast is 59.45 yen per share (an increase of 6.47 yen year-over-year).

※The above forecasts were prepared based on information available at the announcement date of this material; actual results may differ from forecasts due to various factors in the future.